

This is an email blast to all our amazing individual clients...

The IRS has extended the filing and payment deadline to Monday, May 17 in honor of Enya, Bill Paxton and Bob Saget's birthdays. Kidding aside, the new American Rescue Plan, necessary or not, has several tax law changes for 2020 tax returns (due in 2021) such as non-taxable unemployment benefits and modified premium tax credits, among many other biggies.

If WCG has already filed your 1040 individual tax return, we suspect the IRS will simply make adjustments on their end. They have historically stated to not file amended tax returns for situations like these. So, please standby on that... for a while.

Moving on...

If you have already submitted everything that we need for your 1040 individual tax return preparation, then carry on, make a nice cucumber vodka mule and have a wonderful weekend. If you've already requested an extension, then you too can carry on and have a wonderful weekend (but no mule for you, 30 days!).

But... if you have not sent us your all things tax then this email is for you! We kindly ask you read all of this (you might have to scroll)-

For the timely filing of your 1040 individual tax returns, we will need your tax data by **Thursday, April 1**. Our data cutoff was March 25. We still want to march towards April 15 as usual and get as much accomplished as possible. Additionally, while our tax data cutoff is over six weeks from the new May 17 filing deadline, our wonderful staff has vacations, staycations, weddings, fishing trips, Vegas trips, more weddings, planned births and baptisms right after April 15, and **we are honoring everyone's already approved vacation**. Work hard play harder is the tax accountant's mantra.

As such, our resources will be reduced between April 16 and May 17, and therefore we need your help! Please visit our website for worksheets and checklists, and get us your tax stuff by Thursday, April 1-

<https://wgcinc.com/tax-center/getting-started/>

And...

<https://wgcinc.com/wp-content/documents/SendingDocs.pdf>

Here is a the link to your client portal-

<https://wgcinc.sharefile.com/Authentication/Login>

If you know you cannot get everything gathered in time (April 1) or if you are feeling a bit overwhelmed, we can electronically file a tax return extension. Please keep in mind that an extension to file is not an extension to pay taxes (Texas has some amnesty due to the ice storm and some states are providing separate relief as well like California).

If an extension sounds like a good plan today, please use this link-

<https://wgcinc.formstack.com/forms/extend>

Also! Last year, some states did not readily conform to the new filing deadline so a tax return extension was required.

If you have any questions, please feel free to call us at 719-387-9800 or email at support@wgcinc.com. Thank you for your business!

Warm Regards,

WCG Inc.

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